

Dormitory Authority of the State of New York

Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2021

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
STATE RELATED												
State Supported:												
State Personal Income Tax Subordinate Revenue Anticipation Notes (General Purpose), Series 2020A	1,000,000,000	-	-	-	1,000,000,000	5/22/20	Exempt	Private Placement	2.048663	Fixed	1	328,029.00
State Personal Income Tax Subordinate Revenue Anticipation Notes (General Purpose), Series 2020B	3,382,200,000	-	-	-	3,382,200,000	6/18/20	Exempt	Negotiated	0.715367	Fixed	1	5,142,390.12
State Personal Income Tax Revenue Refunding Bonds (General Purpose), Series 2020A	2,303,720,000	130,655,000	-	130,655,000	2,434,375,000	10/15/20	Exempt	Competitive	2.759531	Fixed	30	25,815,821.39
Mental Health (State)	155,720,000	72,470,000	-	72,470,000	228,190,000						30	2,306,760.76
Healthcare Capital Restructuring Program	33,170,000	-	-	-	33,170,000						28	395,932.93
Healthcare Statewide Transportation	45,490,000	-	-	-	45,490,000						14	501,727.07
Healthcare Essentials	1,950,000	-	-	-	1,950,000						30	24,891.24
DOT Transportation Initiatives	261,670,000	-	-	-	261,670,000						28	2,815,352.65
DOT Highway & Bridge Trust Fund	410,130,000	-	-	-	410,130,000						23	4,229,502.69
MTA Transportation Facilities	614,890,000	-	-	-	614,890,000						27	6,732,521.54
MTA SAP	3,730,000	-	-	-	3,730,000						30	41,977.54
MTA Maybrook	9,005,000	-	-	-	9,005,000						30	85,180.55
DEC Environmental Infrastructure (NY Works)	6,035,000	-	-	-	6,035,000						30	67,330.28
DEC Clean Water Infrastructure Act	5,945,000	-	-	-	5,945,000						30	64,112.69
EFC Clean Water Infrastructure Act	19,945,000	-	-	-	19,945,000						30	219,232.45
Ag & Markets Clean Water Infrastructure Act	3,720,000	-	-	-	3,720,000						30	42,464.82
DOH Clean Water Infrastructure Act	8,670,000	-	-	-	8,670,000						30	100,831.65
OPRHP Environmental Infrastructure	1,660,000	-	-	-	1,660,000						30	19,602.66
OPRHP Smithtown/Kings Park	355,000	-	-	-	355,000						30	4,100.00
OPRHP Environmental Protection Fund	1,885,000	-	-	-	1,885,000						30	22,403.15
OPRHP State Parks Capital	44,695,000	-	-	-	44,695,000						30	426,504.66
DOT State Parks Capital	1,505,000	-	-	-	1,505,000						30	17,352.22
DEC Hazardous Waste Remediation	8,670,000	-	-	-	8,670,000						30	90,862.29
DOH Hazardous Waste Remediation	1,000,000	-	-	-	1,000,000						30	16,317.47
Library Facilities	29,580,000	-	-	-	29,580,000						13	358,927.60
Department of Homeland Security and Emergency Services Safety	4,985,000	-	-	-	4,985,000						30	51,313.16
SED Smart Schools	745,000	-	-	-	745,000						30	11,878.65
State and Municipal Facilities	90,515,000	-	-	-	90,515,000						28	973,691.48
NICIP	9,755,000	-	-	-	9,755,000						30	107,990.84
CCAP On-Budget	1,525,000	-	-	-	1,525,000						30	17,904.50
CCAP Off-Budget	2,125,000	-	-	-	2,125,000						30	22,908.05
NYEDCP	855,000	-	-	-	855,000						30	8,784.50
HECAP	2,840,000	-	-	-	2,840,000						30	31,231.89
CUNY 2020	1,635,000	-	-	-	1,635,000						30	15,968.35
NYSRED	905,000	-	-	-	905,000						30	13,884.07
NYSTAD	2,675,000	-	-	-	2,675,000						30	27,260.23
NYEDAP	3,490,000	-	-	-	3,490,000						30	36,687.95
NYEDP	1,255,000	-	-	-	1,255,000						30	13,449.25
NYSCAP	1,670,000	-	-	-	1,670,000						30	19,071.24
CUNY Senior	220,250,000	50,995,000	-	50,995,000	271,245,000						23	2,738,874.88
CUNY Community	13,580,000	7,190,000	-	7,190,000	20,770,000						30	204,865.79
SUNY Education	230,075,000	-	-	-	230,075,000						29	2,448,456.12
SUNY Hospitals	26,675,000	-	-	-	26,675,000						30	281,802.20
SUNY Albany	10,510,000	-	-	-	10,510,000						30	115,809.17
Upstate Community Colleges	8,235,000	-	-	-	8,235,000						30	90,100.16
State Personal Income Tax Revenue Bonds (General Purpose), Series 2020B (Federally Taxable)	25,655,000	22,940,000	-	22,940,000	48,595,000	10/15/20	Taxable	Competitive	1.100156	Fixed	10	663,583.30
Mental Health (State)	1,545,000	7,700,000	-	7,700,000	9,245,000						6	124,643.39
Healthcare Capital Restructuring Program	875,000	-	-	-	875,000						2	12,157.68
Healthcare Statewide Transportation	3,915,000	-	-	-	3,915,000						2	53,326.28
MTA Transportation Facilities	1,955,000	-	-	-	1,955,000						2	27,101.54
OPRHP State Parks Capital	620,000	-	-	-	620,000						2	10,020.79
State and Municipal Facilities	1,435,000	-	-	-	1,435,000						2	18,710.81
CCAP On-Budget	60,000	-	-	-	60,000						2	5,500.31
NYEDAP	510,000	-	-	-	510,000						2	10,000.00
NYEDP	60,000	-	-	-	60,000						2	3,433.00
CUNY Senior	3,345,000	8,840,000	-	8,840,000	12,185,000						7	162,643.41
CUNY Community	-	6,400,000	-	6,400,000	6,400,000						10	85,153.66
SUNY Education	9,220,000	-	-	-	9,220,000						2	120,951.68
SUNY Albany	2,115,000	-	-	-	2,115,000						2	29,940.75
State Personal Income Tax Revenue Refunding Bonds (General Purpose), Series 2021A	858,580,000	860,845,000	151,995,000	1,012,840,000	1,871,420,000	3/25/21	Exempt	Negotiated	2.616949	Fixed	30	24,913,258

Dormitory Authority of the State of New York

Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2021

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ESD Arts and Cultural	220,000			-	220,000						14	5,421.25
NYSCAP	1,455,000			-	1,455,000						22	20,053.35
NYEDAP	4,750,000			-	4,750,000						23	68,621.16
Healthcare Capital Restructuring Program	55,355,000			-	55,355,000						25	740,676.67
Healthcare Essentials	2,355,000			-	2,355,000						30	32,098.50
Healthcare Statewide Transportation	84,985,000			-	84,985,000						29	1,137,337.03
CEFAP	65,000			-	65,000						16	5,443.85
DOT CHIPS	371,315,000			-	371,315,000						23	4,916,895.25
CUNY Senior		218,505,000		218,505,000	218,505,000						20	2,905,749.27
CUNY Community		26,930,000		26,930,000	26,930,000						14	353,629.96
NYEDCP	3,570,000			-	3,570,000						30	48,079.31
Arts and Cultural	2,595,000			-	2,595,000						20	39,229.85
DOT Empire Trail	22,660,000			-	22,660,000						20	306,638.52
OPRHP Empire Trail	1,000,000			-	1,000,000						28	17,619.66
DASNY Lake Ontario	2,485,000			-	2,485,000						25	35,898.03
NYEDP	740,000			-	740,000						16	13,744.40
NYW Economic Development Fund	595,000			-	595,000						27	12,278.62
Ag & Markets State Fairgrounds		375,000		375,000	375,000						10	5,732.97
DEC Clean Water Infrastructure Act	21,820,000			-	21,820,000						30	294,118.74
DOH Clean Water Infrastructure Act	1,965,000			-	1,965,000						20	30,542.35
EFC Clean Water Infrastructure Act	49,810,000			-	49,810,000						27	665,665.64
DEC Environmental Infrastructure	13,350,000			-	13,350,000						22	178,609.11
OPRHP Environmental Infrastructure	7,525,000			-	7,525,000						30	100,604.52
DEC State Parks Capital		2,905,000		2,905,000	2,905,000						10	38,993.43
DEC Environmental Protection Fund	2,460,000			-	2,460,000						30	33,559.50
OPRHP Environmental Protection Fund	3,020,000			-	3,020,000						30	45,212.42
DOT State Parks Capital	810,000			-	810,000						30	15,570.04
OPRHP State Parks Capital	40,685,000	8,295,000		8,295,000	48,980,000						30	657,911.30
OPRHP Smithtown/Kings Park	430,000			-	430,000						28	7,872.11
EXCEL	3,340,000	67,655,000		67,655,000	70,995,000						24	942,741.86
DEC Hazardous Waste Remediation	15,555,000	33,805,000		33,805,000	49,360,000						30	649,672.00
DOH Hazardous Waste Remediation	2,600,000			-	2,600,000						24	38,362.52
NYSTAD	2,110,000			-	2,110,000						21	29,326.70
HECAP	8,580,000			-	8,580,000						22	116,748.75
Department of Homeland Security and Emergency Services Safety	20,565,000			-	20,565,000						14	272,083.29
Department of Homeland Security and Emergency Services Safety Information Technology	440,000			-	440,000						4	6,495.46
NICIP	7,925,000			-	7,925,000						22	106,249.10
CCAP On-Budget	625,000			-	625,000						14	8,775.23
State and Municipal Facilities	42,255,000			-	42,255,000						30	568,361.83
Department of Homeland Security and Emergency Services State and Municipal Facilities	190,000			-	190,000						22	2,630.35
DOT State and Municipal Facilities	975,000			-	975,000						30	16,984.71
OPRHP State and Municipal Facilities	5,800,000			-	5,800,000						30	78,462.46
Office of General Services	21,555,000			-	21,555,000						24	289,655.77
SIP	45,000			-	45,000						22	5,808.55
SUNY 2020 Challenge - CUNY 2020 Community Colleges	3,740,000			-	3,740,000						22	55,455.60
SUNY 2020 Challenge - CUNY 2020 Senior Colleges	645,000			-	645,000						30	11,137.98
SUNY 2020 Challenge - SUNY 2020 (DASNY)	420,000			-	420,000						10	6,109.60
SUNY 2020 Challenge - SUNY 2020 (SUCF)	13,650,000			-	13,650,000						30	186,973.56
SUNY Education		502,375,000		502,375,000	502,375,000						20	6,659,941.20
Upstate Community Colleges	11,545,000			-	11,545,000						25	157,592.33
Thruway HBTF			151,995,000	151,995,000	151,995,000						10	1,969,881.92
State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B (Federally Taxable)	72,750,000	154,815,000	64,075,000	218,890,000	291,640,000	3/25/21	Taxable	Negotiated	1.344847	Fixed	10	3,470,529
NYSCAP	1,865,000			-	1,865,000						4	22,485.98
Healthcare Capital Restructuring Program	755,000			-	755,000						4	10,000.00
Healthcare Statewide Transportation	4,800,000			-	4,800,000						4	58,925.84
06-07 Economic Development Beacon/Clarkson	2,055,000			-	2,055,000						4	27,347.32

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DASNY Lake Ontario	280,000			-	280,000						4	7,059.19
OGS Lake Ontario	710,000			-	710,000						4	8,734.64
NYW Economic Development Fund	2,805,000			-	2,805,000						4	36,268.98
Arts and Cultural	6,280,000			-	6,280,000						4	76,691.50
DEC Newburgh Water System	320,000			-	320,000						4	7,723.46
OPRHP State Parks Capital	1,030,000			-	1,030,000						4	13,053.34
NYSTAD	185,000			-	185,000						4	2,645.33
Department of Homeland Security and Emergency Services Safety	11,170,000			-	11,170,000						4	133,791.04
MTA Service Contracts		154,815,000		154,815,000	154,815,000						10	1,755,497.50
State and Municipal Facilities	1,835,000			-	1,835,000						4	23,143.20
Office of General Services	690,000			-	690,000						4	9,901.09
SUNY 2020 Challenge - SUNY 2020 (DASNY)	195,000			-	195,000						4	4,905.84
SUNY 2020 Challenge - SUNY 2020 (SUCF)	2,350,000			-	2,350,000						4	30,913.61
Thruway HBTF			64,075,000	64,075,000	64,075,000						10	816,440.97
DEC Clean Water Infrastructure Act	35,425,000			-	35,425,000						5	425,000.00
State Contingent Obligation:	7,642,905,000	1,169,255,000	216,070,000	1,385,325,000	9,028,230,000							

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Other State-Funded:												
Master BOCES Program Lease Revenue Bonds (Onondaga, Cortland and Madison Issue), Series 2020	11,615,000	-	-	-	11,615,000	4/24/2020	Exempt	Negotiated	2.880083	Fixed	21	420,156.45
Master BOCES Program Lease Revenue Bonds (St. Lawrence-Lewis Issue), Series 2020A	18,980,000	-	-	-	18,980,000	7/17/2020	Exempt	Negotiated	2.776593	Fixed	22	427,213.15
Master BOCES Program Lease Revenue Bonds (St. Lawrence-Lewis Issue), Series 2020B	19,655,000	-	-	-	19,655,000	12/2/2020	Exempt	Negotiated	3.08391	Fixed	30	415,012.98
Greenburgh Eleven Union Free School District Revenue Bonds, Series 2020	8,130,000	-	-	-	8,130,000	12/23/2020	Exempt	Private Placement	5.999749	Fixed	20	564,238.00
State University of New York Dormitory Facilities Revenue Bonds, Series 2020A (Federally Taxable)	-	197,512,682	130,937,318	328,450,000	328,450,000	7/22/2020	Taxable	Negotiated	2.760714	Fixed	20	4,801,168.39
TOTAL STATE RELATED	7,701,285,000	1,366,767,682	347,007,318	1,713,775,000	9,415,060,000							62,160,231
TOTAL STATE RELATED 2021	3,950,460,000	1,428,120,000	759,745,000	2,187,865,000	6,138,325,000							
	0.95	(0.04)	(0.54)	(0.22)	0.53							
NON STATE RELATED					0.8861	2,018						
					0.5995	2,017						
Conduit Debt - Revenue Bonds:												
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2020A	60,657,600	-	318,452,400	318,452,400	379,110,000	6/17/2020	Exempt	Negotiated	2.500966	Fixed	30	8,066,830.45
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2020B	-	-	57,080,000	57,080,000	57,080,000	6/17/2020	Exempt	Negotiated	2.732763	Fixed	28	907,899.28
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2020C	-	-	14,345,000	14,345,000	14,345,000	6/17/2020	Exempt	Negotiated	2.923905	Fixed	28	353,456.05
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2020D	-	-	6,625,000	6,625,000	6,625,000	7/16/2020	Exempt	Negotiated	2.595022	Fixed	14	177,361.76
Cornell University Revenue Refunding Bonds, Series 2020A	-	233,000,000	-	233,000,000	233,000,000	4/2/2020	Exempt	Negotiated	2.682088	Fixed	30	944,381.36
Rochester Institute of Technology Revenue Bonds, Series 2020A	-	48,345,000	-	48,345,000	48,345,000	4/3/2020	Exempt	Negotiated	2.676007	Fixed	20	337,475.45
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2020A-1	2,496,300	-	16,343,700	16,343,700	18,840,000	4/28/2020	Exempt	Negotiated	3.199266	Fixed	25	613,436.32
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2020A-2 (Federally Taxable)	360,366	-	659,634	659,634	1,020,000	4/28/2020	Taxable	Negotiated	3.6419	Fixed	6	799,603.84
Rockefeller University Revenue Bonds, Series 2020A	-	40,985,000	-	40,985,000	40,985,000	4/30/2020	Exempt	Negotiated	3.725271	Fixed	33	550,789.33
Cornell University Revenue Bonds, Series 2020A-2	-	77,840,000	-	77,840,000	77,840,000	5/12/2020	Exempt	Negotiated	1.753804	Fixed	11	422,905.10
St. Joseph's College Revenue Bonds, Series 2020A	-	17,175,000	-	17,175,000	17,175,000	6/18/2020	Exempt	Negotiated	3.16978	Fixed	15	532,268.50
Terence Cardinal Cooke Health Center Revenue Bonds, Series 2020 (Draw-down bonds) - Par issued during current FY	2,654,480	-	-	-	2,654,480	6/29/2020	Exempt	Private Placement	N/A	Variable	28	512,367.00
NYSARC, Inc. Revenue Bonds, Series 2020 (Federally Taxable)	18,815,000	12,680,000	-	12,680,000	31,495,000	6/30/2020	Taxable	Negotiated	2.463538	Fixed	25	828,883.24
Touro College and University System Obligated Group Revenue Bonds, Series 2020A	55,610,000	-	-	-	55,610,000	7/1/2020	Exempt	Private Placement	3.69	Fixed	30	1,224,995.00
New York Institute of Technology Revenue Bonds, Series 2020A (Federally Taxable)	-	17,185,000	-	17,185,000	17,185,000	7/29/2020	Taxable	Negotiated	3.519673	Fixed	10	571,871.53
Maimonides Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2020	135,845,000	-	-	-	135,845,000	8/6/2020	Exempt	Negotiated	2.7916	Fixed	28	7,079,271.00
Barnard College Revenue Bonds, Series 2020B (Draw-down bonds) - Par issued during current FY	995,729	-	-	-	995,729	10/8/2020	Exempt	Private Placement	N/A	Variable	29	475,000.00
St. Joseph's College Revenue Bonds, Series 2021	15,605,000	-	-	-	15,605,000	1/21/2021	Exempt	Negotiated	3.906466	Fixed	30	451,837.50
Convent of the Sacred Heart Revenue Bonds, Series 2021	-	21,042,000	-	21,042,000	21,042,000	2/1/2021	Exempt	Private Placement	N/A	Fixed	18	134,100.00
FIT Student Housing Corporation Insured Revenue Bonds, Series 2021 (Federally Taxable)	-	16,610,000	15,060,000	31,670,000	31,670,000	2/3/2021	Taxable	Negotiated	3.097109	Fixed	17	2,026,716.60
Terence Cardinal Cooke Health Care Center Revenue Bonds, Series 2019A (Draw-down bonds) - Par issued during current FY	3,631,024	-	-	0.00	3,631,024	4/12/2019	Exempt	Private Placement	N/A	Variable	28	-
TOTAL NON STATE RELATED	296,670,499	484,862,000	428,565,734	913,427,734	1,210,098,233							27,011,449
TOTAL NON STATE RELATED 2021	880,066,159	1,253,321,000	304,980,124	1,558,301,124	2,438,367,283							
	(0.66)	(0.61)	0.41	(0.41)	(0.50)							
TOTAL DEBT ISSUED 4/1/20 - 3/31/21	7,997,955,499	1,851,629,682	775,573,052	2,627,202,734	10,625,158,233							89,171,680