

Dormitory Authority of the State of New York

Schedule of Debt Issuances  
for the Fiscal Year Ended March 31, 2014

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
<b>STATE RELATED</b>												
<b>State Supported:</b>												
<b>State Personal Income Tax Revenue Bonds (General Purpose), Series 2013A</b>	<b>615,660,000</b>	-	-	-	<b>615,660,000</b>	<b>7/25/2013</b>	<b>EXEMPT</b>	<b>COMPETITIVE</b>	<b>4.35</b>	<b>FIXED</b>		<b>7,910,392.39</b>
SUNY Educational Facilities	231,225,000	-	-	-	231,225,000						30	2,938,429.85
Upstate Community Colleges	41,110,000	-	-	-	41,110,000						30	526,506.25
CUNY Senior Colleges	205,440,000	-	-	-	205,440,000						30	2,610,670.65
CUNY Community Colleges	18,405,000	-	-	-	18,405,000						30	234,222.55
Mental Health (Voluntary)	3,630,000	-	-	-	3,630,000						30	124,065.34
Mental Health (State)	115,850,000	-	-	-	115,850,000						30	1,476,497.75
<b>State Personal Income Tax Revenue Bonds (General Purpose), Series 2013B (Federally Taxable)</b>	<b>44,610,000</b>	-	-	-	<b>44,610,000</b>	<b>7/25/2013</b>	<b>TAXABLE</b>	<b>COMPETITIVE</b>	<b>2.57</b>	<b>FIXED</b>		<b>529,692.50</b>
DEC Clean Water Revolving Fund	44,610,000	-	-	-	44,610,000						10	529,692.50
<b>State Sales Tax Revenue Bonds, Series 2013A</b>	<b>959,795,000</b>	-	-	-	<b>959,795,000</b>	<b>10/24/2013</b>	<b>EXEMPT</b>	<b>NEGOTIATED</b>	<b>4.14</b>	<b>FIXED</b>		<b>13,318,352.93</b>
CUNY Senior Colleges	207,395,000	-	-	-	207,395,000						30	2,888,972.55
CUNY Community Colleges	18,495,000	-	-	-	18,495,000						30	258,064.65
SUNY Educational Facilities	465,260,000	-	-	-	465,260,000						30	6,480,760.45
Upstate Community Colleges	64,485,000	-	-	-	64,485,000						30	902,798.10
DEC Environmental Protection Fund	13,580,000	-	-	-	13,580,000						20	185,882.40
DEC Hazardous Waste Remediation	86,360,000	-	-	-	86,360,000						20	1,178,366.14
DEC NY Works	19,015,000	-	-	-	19,015,000						20	262,878.19
DEC Onondaga Lake	23,050,000	-	-	-	23,050,000						20	315,536.30
OPRHP State Parks Capital	49,865,000	-	-	-	49,865,000						20	681,644.50
Library Facilities	12,290,000	-	-	-	12,290,000						10	163,449.65
<b>State Personal Income Tax Revenue Bonds (General Purpose), Series 2014A</b>	-	<b>574,070,000</b>	<b>211,485,000</b>	<b>785,555,000</b>	<b>785,555,000</b>	<b>3/21/2014</b>	<b>EXEMPT</b>	<b>NEGOTIATED</b>	<b>3.36</b>	<b>FIXED</b>		<b>11,071,932.96</b>
Mental Health (State)	-	178,740,000	-	178,740,000	178,740,000						19	2,508,620.65
Mental Health (Voluntary)	-	46,740,000	-	46,740,000	46,740,000						15	633,151.38
Upstate Community Colleges	-	53,590,000	-	53,590,000	53,590,000						15	778,733.34
OSC Department of Audit & Control	-	9,285,000	-	9,285,000	9,285,000						15	135,867.34
Department of Education	-	1,085,000	-	1,085,000	1,085,000						8	17,456.50
Office of General Services	-	5,265,000	-	5,265,000	5,265,000						13	76,528.68
State Facilities (Judicial Improvements)	-	2,425,000	-	2,425,000	2,425,000						4	37,634.62
HFA Housing Programs	-	-	37,015,000	37,015,000	37,015,000						14	553,135.49
Thruway Highway & Bridge Trust Fund	-	-	174,470,000	174,470,000	174,470,000						11	2,356,035.52
CUNY Community Colleges	-	8,600,000	-	8,600,000	8,600,000						14	127,788.33
SUNY Educational Facilities	-	164,000,000	-	164,000,000	164,000,000						17	2,347,240.36
CUNY Senior Colleges	-	104,340,000	-	104,340,000	104,340,000						15	1,499,740.75
<b>State Personal Income Tax Revenue Bonds (General Purpose), Series 2014B (Federally Taxable)</b>	-	<b>26,585,000</b>	-	<b>26,585,000</b>	<b>26,585,000</b>	<b>3/21/2014</b>	<b>TAXABLE</b>	<b>NEGOTIATED</b>	<b>0.86</b>	<b>FIXED</b>		<b>277,208.88</b>
Mental Health (State)	-	26,585,000	-	26,585,000	26,585,000						3	277,208.88

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<b>Other State-Funded:</b>												
George Junior Union Free School District at Freeville Revenue Bonds, Series 2013 (Special Acts School District)	9,082,000	-	-	-	9,082,000	8/21/2013	EXEMPT	PRIVATE PLACEMENT	N/A	VARIABLE	20	361,263.00
Master BOCES Program Lease Revenue Refunding Bonds (Broome-Tioga Issue), Series 2014A	-	6,065,000	-	6,065,000	6,065,000	3/20/2014	EXEMPT	NEGOTIATED	2.46	FIXED	9	214,705.06
Master BOCES Program Lease Revenue Refunding Bonds (Madison-Oneida Issue), Series 2014B	-	6,450,000	-	6,450,000	6,450,000	3/20/2014	EXEMPT	NEGOTIATED	2.00	FIXED	8	206,514.26
Master BOCES Program Lease Revenue Refunding Bonds (Wayne-Finger Lakes Issue), Series 2014C	-	6,485,000	-	6,485,000	6,485,000	3/20/2014	EXEMPT	NEGOTIATED	2.42	FIXED	9	207,681.12
<b>TOTAL STATE RELATED</b>	<b>1,629,147,000</b>	<b>619,655,000</b>	<b>211,485,000</b>	<b>831,140,000</b>	<b>2,460,287,000</b>							<b>34,097,743</b>
<b>NON STATE RELATED</b>												
<b>Conduit Debt - Revenue Bonds:</b>												
Ethelbert B. Crawford Public Library Revenue Bonds, Series 2013	5,080,000	-	-	-	5,080,000	4/30/2013	EXEMPT	NEGOTIATED	3.07	FIXED	20	312,133.40
Harborfields Public Library Revenue Bonds, Series 2013	-	6,090,000	-	6,090,000	6,090,000	5/2/2013	EXEMPT	NEGOTIATED	2.84	FIXED	19	264,978.71
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2013A-1	-	-	14,255,000	14,255,000	14,255,000	5/9/2013	EXEMPT	NEGOTIATED	2.83	FIXED	25	344,954.39
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2013A-2 (Federally Taxable)	-	-	685,000	685,000	685,000	5/9/2013	TAXABLE	NEGOTIATED	1.23	FIXED	1	648,210.55
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2013B-1	-	-	3,860,000	3,860,000	3,860,000	5/9/2013	EXEMPT	NEGOTIATED	2.80	FIXED	15	91,499.73
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2013B-2 (Federally Taxable)	-	-	175,000	175,000	175,000	5/9/2013	TAXABLE	NEGOTIATED	1.43	FIXED	1	166,857.46
School District Revenue Bond Financing Program Revenue Bonds, Series 2013A	-	-	35,270,000	35,270,000	35,270,000	6/13/2013	EXEMPT	NEGOTIATED	2.68	FIXED	15	782,644.92
School District Revenue Bond Financing Program Revenue Bonds, Series 2013B	1,445,000	-	6,165,000	6,165,000	7,610,000	6/13/2013	EXEMPT	NEGOTIATED	3.10	FIXED	29	162,635.98
School District Revenue Bond Financing Program Revenue Bonds, Series 2013C	-	-	28,430,000	28,430,000	28,430,000	6/13/2013	EXEMPT	NEGOTIATED	2.80	FIXED	19	467,956.15
School District Revenue Bond Financing Program Revenue Bonds, Series 2013D	-	-	6,305,000	6,305,000	6,305,000	6/13/2013	EXEMPT	NEGOTIATED	3.33	FIXED	29	217,623.84
School District Revenue Bond Financing Program Revenue Bonds, Series 2013E	6,665,000	-	32,995,000	32,995,000	39,660,000	6/13/2013	EXEMPT	NEGOTIATED	2.70	FIXED	15	564,468.56
Buena Vida Nursing Home Revenue Bonds, Series 2013A	1,225,000	24,285,000	-	24,285,000	25,510,000	7/3/2013	EXEMPT	NEGOTIATED	3.52	FIXED	15	991,380.00
Buena Vida Nursing Home Revenue Bonds, Series 2013B (Federally Taxable)	15,000	260,000	-	260,000	275,000	7/3/2013	TAXABLE	NEGOTIATED	27.34	FIXED	1	183,099.91
School District Revenue Bond Financing Program Revenue Bonds, Series 2013F	-	-	59,390,000	59,390,000	59,390,000	8/15/2013	EXEMPT	NEGOTIATED	3.38	FIXED	13	916,987.92
Culinary Institute of America Revenue Bonds, Series 2013	30,800,000	-	-	-	30,800,000	9/19/2013	EXEMPT	NEGOTIATED	5.56	FIXED	30	504,859.01
New York University Revenue Bonds, Series 2013A	126,525,000	-	-	-	126,525,000	10/8/2013	EXEMPT	NEGOTIATED	4.38	FIXED	30	1,037,755.87
New York University Revenue Bonds, Series 2013B (Federally Taxable)	32,280,000	-	-	-	32,280,000	10/8/2013	TAXABLE	NEGOTIATED	4.63	FIXED	30	262,642.25

